



## Legislation Details

**File #:** 23-2717      **Version:** 1      **Name:**

**Type:** Commercial Paper      **Status:** Agenda Ready

**File created:** 5/4/2023      **In control:** Commissioners Court

**On agenda:** 5/16/2023      **Final action:** 5/16/2023

**Title:** Request for approval of an Order authorizing the issuance of Harris County, Texas, Toll Road System First Lien Revenue Commercial Paper Notes, Series K-2 in an aggregate principal amount not to exceed one hundred fifty million dollars (\$150,000,000); approving the form and substance of the Harris County, Texas Toll Road Fourth Supplemental Toll Road Revenue Bonds Trust Indenture; authorizing the execution of documents and instruments necessary or convenient to carry out the sale and delivery of the Series K-2 Notes including the commercial paper dealer agreements, an issuing and paying agency agreement, the reimbursement agreement, the fee letter, the bank note and the commercial paper Offering Memorandum; authorizing and ratifying other actions and activities to support the issuance and administration of the notes, including the opening of bank accounts; making certain findings with respect thereto; and containing other provisions relating to the subject.

**Sponsors:**

**Indexes:**

**Code sections:**

**Attachments:**

Date	Ver.	Action By	Action	Result
5/16/2023	1	Commissioners Court		