



Legislation Details

File #: 23-2716 **Version:** 1 **Name:**

Type: Bonds **Status:** Passed

File created: 5/4/2023 **In control:** Commissioners Court

On agenda: 5/16/2023 **Final action:** 5/16/2023

Title: Request for approval of an Order authorizing the issuance, sale and delivery of Harris County, Texas Toll Road System First Lien Revenue Refunding Bonds, Series 2023A; approving the Harris County, Texas Toll Road Revenue Bonds Fifth Supplemental Toll Road Revenue Bond Trust Indenture, a bond purchase agreement and an official statement; authorizing an authorized representative to approve the amounts, interest rates, prices and terms of such bonds and certain other matters relating thereto; authorizing the defeasance, final payment and discharge of certain outstanding Harris County, Texas, Toll Road Senior Lien Bonds and Parity Hedge Agreements; authorizing necessary actions, including the execution of documents and instruments necessary or convenient to carry out the issuance, sale and delivery of such bonds and defeasance and termination of such other obligations; authorizing and ratifying other actions and activities to support the issuance and administration of such bonds, including the opening of bank accounts; making certain findings with respect thereto; and containing other provisions relating to the subject.

Sponsors:

Indexes:

Code sections:

Attachments:

Date	Ver.	Action By	Action	Result
5/16/2023	1	Commissioners Court		