



## Legislation Details (With Text)

**File #:** 21-4635      **Version:** 1      **Name:**  
**Type:** Bonds      **Status:** Passed  
**File created:** 9/3/2021      **In control:** Commissioners Court  
**On agenda:** 9/14/2021      **Final action:** 9/14/2021  
**Title:** Request for approval of the October 2021 debt payments and for authorization to wire payments to the paying agents on the maturity date of October 1, 2021.

**Sponsors:**

**Indexes:**

**Code sections:**

**Attachments:**

| Date      | Ver. | Action By           | Action | Result |
|-----------|------|---------------------|--------|--------|
| 9/14/2021 | 1    | Commissioners Court |        |        |

**Department:** Management and Budget

**Department Head/Elected Official:** Dave Berry, County Administrator

**Regular or Supplemental RCA:**

- ☒ Regular RCA  
☐ Supplemental RCA

**Type of Request:** Bonds

**Project ID (if applicable):** N/A

**Vendor/Entity Legal Name (if applicable):** N/A

**MWDBE Participation (if applicable):** N/A

**Request Summary (Agenda Caption):**

Request for approval of the October 2021 debt payments and for authorization to wire payments to the paying agents on the maturity date of October 1, 2021.

**Background and Discussion:**

Debt service payments for the following bonds are due on October 1, 2021:

|    |               |   |
|----|---------------|---|
| \$ | 905,000.00    | Harris County Flood Control Imp Refunding Series 2014     |
|    | 1,055,025.00  | Harris County Flood Control Imp Refunding Series 2015A    |
|    | 10,923,700.00 | Harris County Flood Control Imp Refunding Series 2020A    |
|    | 31,793,225.00 | Harris County Flood Control Contract Tax Series 2008A     |
|    | 1,455,625.00  | Harris County Flood Control Contract Tax Ref Series 2014A |
|    | 56,019.63     | Harris County Flood Control Contract Tax Ref Series 2014B |

|               |  |
|---------------|--|
| 701,075.00    | Harris County Flood Control Contract Tax Ref Series 2015B  |
| 3,837,400.00  | Harris County Flood Control Contract Tax Ref Series 2017A  |
| 1,751,375.00  | Harris County Flood Control Contract Tax Ref Series 2019A  |
| 4,920,000.00  | Harris County Permanent Improvement Refunding Series 2011A |
| 3,005,125.00  | Harris County Permanent Improvement Refunding Series 2012A |
| 6,057,109.36  | Harris County Permanent Improvement Refunding Series 2012B |
| 3,577,893.75  | Harris County Permanent Improvement & Ref Series 2015A     |
| 2,519,625.00  | Harris County Permanent Improvement Refunding Series 2015B |
| 8,165,225.00  | Harris County Permanent Improvement Refunding Series 2017A |
| 195,250.00    | Harris County Permanent Improvement Refunding Series 2019A |
| 58,495,350.00 | Harris County Permanent Improvement Refunding Series 2020A |
| 7,879,375.00  | Harris County Road Refunding Series 2011A                  |

|                          |   |
|--------------------------|---|
| 1,660,625.00             | Harris County Road Refunding Series 2012A |
| 318,700.00               | Harris County Road Refunding Series 2012B |
| 13,808,500.00            | Harris County Road Refunding Series 2014A |
| 5,027,250.00             | Harris County Road Refunding Series 2015A |
| 873,225.00               | Harris County Road Refunding Series 2017A |
| <u>17,752,500.00</u>     | Harris County Road Refunding Series 2019A |
| <u>\$ 187,034,197.74</u> |   |

**Expected Impact: N/A**

**Alternative Options: N/A**

**Alignment with Goal(s):**

- ☐ Justice and Safety
- ☐ Economic Opportunity
- ☐ Housing
- ☐ Public Health

- ☐ Transportation
- ☐ Flooding
- ☐ Environment

☐ Governance and Customer Service

**Prior Court Action (if any):**

**Location:**

Address (if applicable list below):

☐ Countywide☐ Precinct 1☐ Precinct 2☐ Precinct 3☐ Precinct 4 **Fiscal and Personnel Summary**

| Service Name   | Debt Service | FY 21-22      | Estimates |            |
|--|--------------|---------------|-----------|------------|
|  |              |               | FY 22     | Next 3 FYs |
| <b>Incremental Expenditures</b>  |              |               |           |            |
| Labor Expenditures   |              | -             | -         | -          |
| Non-Labor Expenditures   |              | \$187M        | -         | -          |
| <b>Total Incremental Expenditures</b>  |              | <b>\$187M</b> | -         | -          |
| <b>Funding Sources</b> (General Fund, PIC Fund, Debt or CP, Grants, or Other - Please Specify) |              |               |           |            |
| Existing Budget  | Debt         | \$187M        | -         | -          |
|  | -            | -             | -         | -          |
|  | -            | -             | -         | -          |
| Total Current Budget   |              | \$187M        | -         | -          |
| Additional Budget Requested  | -            | -             | -         | -          |
|  | -            | -             | -         | -          |
|  | -            | -             | -         | -          |
| Total Additional Budget Requested  |              | -             | -         | -          |
| <b>Total Funding Sources</b>   |              | -             | -         | -          |
| <b>Personnel</b> (Fill out section only if requesting new PCNs)                                |              |               |           |            |
| Current Position Count for Service   |              | -             | -         | -          |
| Additional Positions Requested   |              | -             | -         | -          |
| <b>Total Personnel</b>   |              | -             | -         | -          |

**Anticipated Implementation Date:****Emergency/Disaster Recovery Note:**☒ Not an emergency, disaster recovery, or COVID-19 related item☐ Emergency Item☐ COVID-19 related Item☐ Disaster Recovery related Item**Contact(s) name, title, department:** Amy Perez, Director, Financial Management, Office of Management and Budget

**Attachments (if applicable):** N/A