

**RESOLUTION DECLARING INTENT TO FINANCE EXPENDITURES TO BE
INCURRED**

WHEREAS, the Commissioners Court of Harris County, Texas (the “County”) is authorized to issue obligations, which may include obligations the interest on which is excludable from gross income for federal income tax purposes (“Tax-Exempt Obligations”), pursuant to Section 103 of the Internal Revenue of 1986, as amended (the “Code”);

WHEREAS, the County has made, within the last 60 days, and will continue to make payment with respect to the acquisition of the projects listed on Exhibit A attached hereto (the “Financed Facilities and Improvements”); and

WHEREAS, the County reasonably expects to issue Tax-Exempt Obligations to reimburse themselves for all or a portion of the Financed Facilities and Improvements; and

WHEREAS, the County desires to reimburse itself for the Financed Facilities and Improvements from the proceeds of Tax-Exempt Obligations to be issued subsequent to the date hereof; and

NOW, THEREFORE, be it resolved that:

Section 1. The County hereby declares its intent to reimburse itself for all or a portion of costs paid within the last 60 days and that will be paid subsequent to the date hereof in connection with the acquisition of the Financed Facilities and Improvements from the proceeds of Tax-Exempt Obligations to be issued or incurred subsequent to the date hereof.

Section 2. The County reasonably expects that the maximum principal amount of Tax-Exempt Obligations issued by the County to finance costs associated with the Financed Facilities and Improvements will not exceed \$1,500,000.

Section 3. This Resolution will be kept in the books and records maintained by the County with respect to the Tax-Exempt Obligations.

ADOPTED, PASSED AND APPROVED this ____ day of _____, 2021.

HARRIS COUNTY, TEXAS

By: _____
County Judge

ATTEST:

TENESHIA HUDSPETH
County Clerk and Ex Officio
Clerk of the Commissioners
Court of Harris County, Texas

By: _____
County Clerk

(SEAL)

EXHIBIT A

Financed Facilities and Improvements

Item or Fund - - Described by Character, Type or Purpose

The construction of capital projects and the purchase and capital lease of materials, supplies, equipment, machinery, buildings, lands and right-of-way for the County's authorized needs and purposes, including the payment of earnest money deposits.