BERKELEY SEARCH CONSULTANTS



Hiring Plan as of 5/15/23

Subject to change and updates

I. TARGET SCHEDULE

| | Action | Date | Status |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|----------|
| 1. | Commissioners Court approves hiring plan | 5/16/2023 | |
| 2. | Berkeley Search Consultants (BSC) holds search kickoff meeting with HRRM | 5/17/23 to 5/19/23 | On track |
| 3. | HRRM convenes the hiring committee of Commissioners Court staff with BSC to finalize job description and Stakeholder Input Questionnaire and Analysis Worksheets | Week of 5/22/23 | On track |
| 4. | Commissioners Court approves job description | 6/6/2023 | |
| 5. | BSC sends Stakeholder Input Questionnaire to department heads that report to OCA | To Follow Approval of Job Description (earliest 6/7/23) | |
| 6. | BSC convenes first meeting with the hiring committee to review Stakeholder Input Questionnaire summary, develop candidate profile, preliminary search strategy and plan on how to conduct interviews. | To Follow Approval of Job Description (<i>earliest 6/7/23</i>) | |
| 7. | BSC convenes the hiring committee to discuss and finalize search strategy. *Search strategy to be provided to the hiring committee 3 days before meeting. | Week of 6/12/23 | |
| 8. | BSC sources and screens a wide range of candidates who meet qualifications and whose experience is a fit for the job description, candidate profile and phone screens top 10 candidates. | To Follow the Finalization of Search Strategy | |
| 9. | HRRM conduct candidate discussions with the hiring committee to orient them and provide feedback to BSC as needed | To Follow the Finalization of Search Strategy | |
| 10. | BSC provides formal updates to hiring committee | Week of 7/3/2023 Monthly thereafter | |
| 11. | A) BSC presents resumes and applications of the most qualified candidates as test candidates to hiring committee | Week of 7/17/23 | |

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| | B) Test candidates will show a range of qualified candidates. Hiring committee will advise which Test candidates' qualifications are on point. BSC continues to recruit based on input received. | | |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|--|
| 12. | BSC presents its current slate of top candidates (target 6-8) to HRRM and the hiring committee and narrow down candidates to shortlist (target 4-6) | Week of 7/31/23 | |
| 13. | Round 1 interviews with the hiring committee | Target 8/7/23 | |
| 14. | BSC convenes the hiring committee to narrow down the shortlist to the top 3 candidates. BSC forwards recommended short list to Commissioners Court offices (including members) | Target 8/14/23 | |
| 15. | Round 2 interviews with each individual's Commissioners Court Office member | Week of 8/21/23 | |
| 16. | Executive session at Commissioners Court to discuss short list and select top candidate to make offer and authorize HRRM to conduct negotiations with candidate | 9/19/23 | |
| 17. | HRRM extends offer to the top finalist. Complete professional references and all required verifications (degrees, licensure, certifications, etc.) | Week of 9/25/23 | |
| 18. | Offer accepted and search closes | End of week 10/2/23 | |
| 19. | Commissioners Court appoints County Administrator | 10/10/2023 | |
| 20. | Process shifts to pre-employment and transition phase | | |
| 21. | Start Date set per mutual agreement. Note: Projected start date for newly hired Candidate, TBD. Please allow for a 45-day notice and transition period after the pre-employment and background check have been completed. | | |

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II. ROLES AND RESPONSIBILITIES

Berkeley Search (BSC)

- 1. Actively recruit candidates that match target profile
- 2. Perform initial screen of candidates
- 3. Coordinate candidate orientation meetings with OCA and HRRM
- 4. Prepare materials needed to support the hiring process, including hiring strategy document, Stakeholder Input Questionnaire, candidate profile, and interview questions
- 5. Regularly update hiring committee with a frequency of no less than 30 days
- 6. Convene hiring committee and HRRM for candidate interviews
- 7. Based on hiring committee and other input, recommend short list of candidates to hiring committee and Commissioners Court

<u>Hiring committee</u>

- 1. Meet as a full committee with HRRM and BSC to discuss and approve materials needed to support the hiring process, including job description, hiring strategy, Stakeholder Input Questionnaire, candidate profile, and interview questions
- 2. Receive regular updates from BSC
- 3. Provide feedback to initial list of candidates assembled by BSCs
- 4. Conduct interviews with candidates and coordinate interviews with BSC for Commissioners Court members
- 5. Confirm short list of candidates to be interviewed by Court members

HRRM

- 1. Manage BSC to assure County expectations are met
- 2. Coordinate internal procedures around job posting and background checks
- 3. Conduct orientation and screening meetings with candidates
- 4. Provide feedback on candidates to BSC and, upon request, to hiring committee

County employees with access to candidate identities and resumes will be asked to sign a confidentiality agreement.