



**Orrick, Herrington & Sutcliffe LLP**  
609 Main Street, Floor 40  
Houston, Texas 77002  
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**orrick.com**

August 26, 2022

Harris County Commissioners Court  
Harris County Administration Building  
1001 Preston Street, Suite 938  
Houston, Texas 77002  
c/o Ms. Judith Marshall  
Senior Manager, Agenda Management

**Donna McIntosh**

**E** dmcintosh@orrick.com  
**D** +1 713 658 6785  
**F** +1 713 658 6401

Re: Financing by the Creedmoor Cultural Education Facilities Finance Corporation for the benefit of Rosehill Christian School (the "Loan")

Dear Ms. Marshall:

Enclosed is the proposed Resolution to be considered for adoption by the Harris County Commissioners Court approving the issuance of the Loan. We would appreciate it if this matter can be placed on the agenda for the September 13, 2022 meeting of the Commissioners Court.

We will need a copy of the Resolution executed by the County Clerk upon adoption by the Commissioners Court. Please call me at 713.658.6785 when the documents are ready, and I will arrange for pick up.

Please do not hesitate to contact me if you have any questions and/or comments. Thank you in advance for your help.

Very truly yours,

*Donna McIntosh*

Donna McIntosh

19196/mjh  
Enclosures

## **CERTIFICATE FOR RESOLUTION**

We, the undersigned Commissioner's Court of Harris County, Texas (the "*County*"), hereby certify as follows:

1. The Commissioner's Court of Harris County, Texas convened in a regular meeting on September 13, 2022 (the "*Meeting*"), at the designated meeting place, and the roll was called of the duly constituted officers and members of said Commissioner's Court, to wit:

Lina Hidalgo	County Judge
Rodney Ellis	Commissioner, Precinct 1
Adrian Garcia	Commissioner, Precinct 2
Tom S. Ramsey, P.E.	Commissioner, Precinct 3
R. Jack Cagle	Commissioner, Precinct 4

and all of said persons were present, except the following: \_\_\_\_\_, thus constituting a quorum. Whereupon, among other business, the following was transacted at said Meeting: a written

### **RESOLUTION RELATING TO APPROVING A LOAN BY THE CREEDMOOR CULTURAL EDUCATION FACILITIES FINANCE CORPORATION FOR THE BENEFIT OF ROSEHILL CHRISTIAN SCHOOL AND RELATED MATTERS**

(the "*Resolution*") was duly introduced for the consideration of said Commissioner's Court. It was then duly moved and seconded that said Resolution be adopted and, after due discussion, said motion, carrying with it the adoption of said Resolution, prevailed and carried by the following vote:

AYES: \_\_\_\_\_ NOES: \_\_\_\_\_ ABSTENTIONS: \_\_\_\_\_

2. That a true, full and correct copy of the aforesaid Resolution adopted at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that said Resolution has been duly recorded in said Commissioner's Court's minutes of said Meeting; that the above and foregoing paragraph is a true, full and correct excerpt from said Commissioner's Court's minutes of said Meeting pertaining to the adoption of said Resolution; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said Commissioner's Court as indicated therein; that each of the officers and members of said Commissioner's Court was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the aforesaid Meeting, and that said Resolution would be introduced and considered for adoption at said Meeting, and each of said officers and members consented, in advance, to the holding of said Meeting for such purpose, and that said Meeting was open to the public and public notice of the time, place and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

3. That the Commissioner's Court has approved and hereby approves the aforesaid Resolution; that the County Judge and the County Clerk of the County have duly signed said Resolution; and that the County Judge and the County Clerk hereby declare that their signing of this

Certificate shall constitute the signing of the attached and following copy of said Resolution for all purposes.

SIGNED AND SEALED September 13, 2022.

\_\_\_\_\_  
County Clerk

\_\_\_\_\_  
County Judge

(SEAL)

APPROVED AS TO FORM AND LEGALITY:

\_\_\_\_\_  
County Attorney

**RESOLUTION NO. \_\_\_\_\_**

**RESOLUTION RELATING TO APPROVING A LOAN BY THE  
CREEDMOOR CULTURAL EDUCATION FACILITIES FINANCE  
CORPORATION FOR THE BENEFIT OF ROSEHILL CHRISTIAN  
SCHOOL AND RELATED MATTERS**

WHEREAS, the County of Harris, Texas (the “*County*”) has been informed that the Creedmoor Cultural Education Facilities Finance Corporation (the “*Corporation*”) created by the Constitution and laws of the State of Texas, including the Texas Education Code (“*State Law*”), will enter into a loan with a bank or other financial institution (the “*Bank*”) in the maximum aggregate principal amount of \$7,125,000, and loan the proceeds of such loan to Rosehill Christian School (the “*Borrower*”) in the same amount (collectively, the “*Loan*”), all pursuant to a loan agreement by and among the Corporation, the Bank and the Borrower;

WHEREAS, the Corporation is authorized by State Law to provide such loan for educational facilities and the loan issued to the Corporation constitute contractual arrangements in which the Corporation is authorized by State Law to participate in;

WHEREAS, the Loans are being made for the purpose of (a) refinancing debt related to the financing of (i) the construction of a multiplex facility including classrooms and a gym located at 19830 FM 2920, Tomball Texas 77377 and (ii) the purchase of property to be used for parking located at 22110 Mueschke, Tomball Texas 77377 and (b) paying certain expenses in connection with the issuance of the Loans (collectively, the “*Project*”). The Project is owned by the Borrower. The Loans are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

WHEREAS, section 147(f) of the Code requires that the issuance of any qualified 501(c)(3) obligations be approved by either the governing body of the County or the chief elected executive officer of the County after a public hearing following reasonable public notice;

WHEREAS, attached hereto as Exhibit A is a Publisher’s Affidavit certifying that notice of the public hearing was published in a newspaper of general circulation in the County as required by section 147(f) of the Code; and

**THEREFORE, BE IT RESOLVED BY THE COMMISSIONER’S COURT OF  
HARRIS COUNTY, TEXAS THAT:**

**Section 1.** The County hereby specifically approves the Loans and the Project solely for the purpose of satisfying the requirements of section 147(f) of the Code and for no other purpose and is not to be construed as an undertaking by the County. The Loans shall not constitute a liability, an indebtedness or obligation of the County nor shall any of the assets of the County be pledged to the payment of the Loans.

**Section 2.** This Resolution shall become effective immediately upon its passage.

\* \* \* \* \*

**EXHIBIT A**

**PUBLISHER'S AFFIDAVIT**



## AFFIDAVIT OF PUBLICATION

## STATE OF TEXAS:

Before me, the undersigned authority, a Notary Public in and for the State of Texas, on this day personally appeared, the Newspaper Representative at the HOUSTON CHRONICLE, a daily newspaper published in Harris County, Texas, and generally circulated in the Counties of: HARRIS, TRINITY, WALKER, GRIMES, POLK, SAN JACINTO, WASHINGTON, MONTGOMERY, LIBERTY, AUSTIN, WALLER, CHAMBERS, COLORADO, BRAZORIA, FORT BEND, GALVESTON, WHARTON, JACKSON, and MATAGORDA and that the publication, of which the annexed herein, or attached to, is a true and correct copy, was published to-wit:

ORRICK HERRINGTON & SUTCLIFF  
RAN A LEGAL NOTICE

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HOU Chronicle

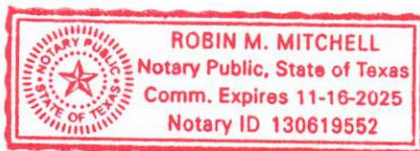
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*Victoria Bond* *A/R Clark*  
\_\_\_\_\_  
NEWSPAPER REPRESENTATIVE

Sworn and subscribed to before me, this 24th Day of July A.D. 2022



*[Signature]*  
\_\_\_\_\_  
Notary Public in and for the State of Texas

**NOTICE OF PUBLIC HEARING**

NOTICE IS HEREBY GIVEN that a public hearing will be held on August 3, 2022, commencing at 2:30 p.m., at Rosehill Christian School, 19830 FM 2920, Tomball, Texas 77377, to provide an opportunity for all interested persons to be heard with respect to a proposed loan from a bank or other financial institution (the "Bank") to Creedmoor Cultural Education Facilities Finance Corporation (the "Corporation"), in the maximum aggregate principal amount of \$7,125,000 and a proposed loan (qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code of 1986, as amended) from the Corporation to Rosehill Christian School (the "Borrower") in the same amount (collectively, the "Loans"); all pursuant to a loan agreement by and among the Corporation, the Bank and the Borrower.

The Loans are being made for the purpose of (a) refinancing debt related to the financing of (i) the construction of a multiplex facility including classrooms and a gym located at 19830 FM 2920, Tomball Texas 77377 and (ii) the purchase of property to be used for parking located at 22110 Mueschke, Tomball Texas 77377 and (b) paying certain expenses in connection with the issuance of the Loans (collectively, the "Project"). The Project is owned by the Borrower. The Loans are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

At the time and place set for the public hearing, interested persons will be given a reasonable opportunity to express their views, both orally (via telephonic participation) and in writing, on the merits of the Project, the Loans or related matters. Members of the public may listen to and contribute to any discussion during the hearing by dialing: 1-800-228-2770, entering conference code: 960969. Persons wishing to participate should submit a written request to speak to hvu@orrick.com at least 24 hours before the hearing; however, the hearing officer will also provide time for additional comments during the hearing. Oral remarks may not exceed five minutes in duration. Written comments may be submitted to the President of the Board of Directors of the Corporation c/o Orrick, Herrington & Sutcliffe LLP, Attn: Hoang Vu, 609 Main Street, 40th Floor, Houston, Texas 77002, until the time and date of the hearing (subject to the timing limitations of mail delivery).

## To place legal notices

email [legals@chron.com](mailto:legals@chron.com) or call 713.224.6868.

### Legals/Public Notices Legals/Public Notices Legals/Public Notices Legals/Public Notices

#### NOTICE OF PUBLIC HEARING FOR PROPOSED CHANGE TO METRO'S MAJOR SERVICE CHANGE POLICY

Metropolitan Transit Authority of Harris County, TX (METRO)

Notice is hereby given that the Board of Directors of the Metropolitan Transit Authority of Harris County, TX (METRO), will hold a public hearing on **Wednesday, August 10, 2022, at 12 noon** to receive public comment on its proposed changes to the Major Service Change Policy. The public is invited to attend the hearing and provide comments in person.

The public may also join the hearing and provide comments virtually on Zoom at <https://us02web.zoom.us/j/82411623101> or by dialing: 346-248-7799 or 1-888-475-4499 (toll free). Meeting ID: 824 1162 3101. Additionally, if you do not want to provide comments during the public hearing, visit [RideMETRO.org/Pages/BoardStreamingVideo.aspx](https://RideMETRO.org/Pages/BoardStreamingVideo.aspx) to view a livestream of the public hearing. A video recording of the meeting will also be archived on METRO's website at [RideMETRO.org](https://RideMETRO.org) for review.

The public hearing will explain proposed modifications to METRO's Major Service Change Policy.

Copies of proposed changes to the policy will be available beginning on Wednesday, July 27, 2022 for public review, both online and in the lobby of the METRO RideStore in the Lee P. Brown METRO Administration Building located at 1900 Main Street, Houston, TX, 77002 from 8:00 AM to 5:00 PM weekdays.

The public hearing on Wednesday, August 10, 2022 at noon will be held at the 2nd floor Board Room at 1900 Main Street, Houston, TX (served by METRO routes 6, 11, 32, 44, 51, 52, 54, 82, 85, 102, 137, 160, 161, 162, and METRORail).

#### HOW TO COMMENT ABOUT SERVICE CHANGES

If you would like to make public comments in person or virtually, please register as a public speaker with the METRO Board Office at least 48 hours in advance of the hearing. Call 713-739-4834 or send an email to [BoardOffice@RideMETRO.org](mailto:BoardOffice@RideMETRO.org) and provide your name, address and telephone number. As explained above, you may attend the public hearing in-person or virtually on Wednesday, August 10, 2022 to provide comments. If you pre-register, your comments will be heard first at the public hearing. Your name will be called at the hearing.

#### OTHER

1. This Public Hearing conforms to requirements described in the Federal Transit Administration's Circular 9030.1E, published January 16, 2014, page VI-7 and Federal Transit Administration Circular 4702.1B, published October 1, 2012, page IV-14.
2. METRO does not discriminate on the basis of disability in the admission or access to, or in treatment or employment in, its services, programs, and activities.
3. METRO is committed to ensuring that no person is excluded from participation in, or denied the benefits of, its transit services on the basis of race, color, or national origin, as protected by Title VI of the Civil Rights Act of 1964.

[RideMETRO.org](https://RideMETRO.org) • Call or text 713-635-4000

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#### Citation by Publication

CAUSE NUMBER: 202138001  
PLAINTIFF: OLIVER, JOHN C.  
vs.  
DEFENDANT: PINKNEY-OLIVER, AVA DENISE  
In the 257TH Judicial District Court of Harris County, Texas 257TH DISTRICT COURT Houston, TX  
PUBLICATION (DIVORCE)  
THE STATE OF TEXAS COUNTY OF HARRIS TO: PINKNEY-OLIVER, AVA DENISE, whose residence and whereabouts are unknown  
You have been sued. You may employ an attorney. If you or your attorney do not file a written answer with the Clerk who issued this citation by 10:00 a.m. Monday next following the expiration of 20 days after you were served this citation and petition, a default judgement may be taken against you. In addition to filing a written answer with the clerk, you may be required to make initial disclosures to the other parties of this suit disclosures generally must be made no later than 30 days after you file your answer with OLIVER, JOHN C., Petitioner, was filed in the

### Legal Bids & Proposals Legal Bids & Proposals Legal Bids & Proposals

#### NOTICE TO BIDDERS

The Metropolitan Transit Authority of Harris County, Texas (METRO) is planning to issue the procurement documents listed in this advertisement.

nailing our team at [legals@chron.com](mailto:legals@chron.com) 713.224.6868

## CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with a series of loan transactions to be entered into by the Creedmoor Cultural Education Facilities Finance Corporation (the "*Corporation*"), Rosehill Christian School ("*Borrower*") and a bank or other financial institution in the maximum amount of \$7,125,000 (the "*Loans*") for the benefit of Borrower, as follows:

1. I served as Hearing Officer for the Corporation for the purpose of conducting a public hearing on the Loans and the use of the proceeds thereof for the purpose of (a) refinancing debt related to the financing of (i) the construction of a multiplex facility including classrooms and a gym located at 19830 FM 2920, Tomball Texas 77377 and (ii) the purchase of property to be used for parking located at 22110 Mueschke, Tomball Texas 77377 and (b) paying certain expenses in connection with the issuance of the Loans (collectively, the "*Project*").

2. Such hearing was conducted commencing at 2:30 p.m. on August 3, 2022 via toll free telephonic means accessible to the general public.

3. At the time for the commencement of the hearing, comments, either orally or in writing, were publicly requested on the Project to be financed with proceeds of the Loan and on the making of the Loans.

4. At the hearing,

[ X ] no persons presented comments orally or in writing.

[ ] the comments summarized in Exhibit A were made orally by the persons listed therein.

[ ] the written comments attached hereto were presented.

5. No time limitations were imposed on any public comments.

IN WITNESS WHEREOF, I have hereunto set my hand this August 3, 2022.

  
Hearing Officer

**EXHIBIT A**

**NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING**

NONE