

**ORDER AMENDING THE PREVIOUS AUTHORIZATION APPROVING
VARIOUS ACTIONS TO ISSUE AND SELL HARRIS COUNTY, TEXAS,
PERMANENT IMPROVEMENT REFUNDING BONDS, SERIES 2025A,
UNLIMITED TAX ROAD REFUNDING BONDS, SERIES 2025A, HARRIS
COUNTY FLOOD CONTROL DISTRICT IMPROVEMENT REFUNDING
BONDS, SERIES 2025 AND FLOOD CONTROL DISTRICT CONTRACT
TAX REFUNDING BONDS, SERIES 2025A**

THE STATE OF TEXAS §
COUNTY OF HARRIS §

The Commissioners Court of Harris County, Texas, convened at a regular meeting of such Court at the Harris County Administration Building in the City of Houston, Texas, on June 12, 2025, and the roll was called of the duly constituted members of such Commissioners Court, to-wit:

Lina Hidalgo	County Judge
Rodney Ellis	Commissioner, Precinct 1
Adrian Garcia	Commissioner, Precinct 2
Tom S. Ramsey, P.E.	Commissioner, Precinct 3
Lesley Briones	Commissioner, Precinct 4

and all of such persons were present except _____, thus constituting a quorum, when among other business, the following was transacted:

Commissioner _____ introduced an order and made a motion that the same be adopted. Commissioner _____ seconded the motion for adoption of the order. The motion, carrying with it the adoption of the order, prevailed by the following vote:

Yes No Abstain

Lina Hidalgo
Rodney Ellis
Adrian Garcia
Tom S. Ramsey, P.E.
Lesley Briones

The County Judge thereupon announced that the motion had duly and lawfully carried and that the order had been duly and lawfully adopted. The order thus adopted follows:

ORDER AMENDING THE PREVIOUS AUTHORIZATION APPROVING VARIOUS ACTIONS TO ISSUE AND SELL HARRIS COUNTY, TEXAS, PERMANENT IMPROVEMENT REFUNDING BONDS, SERIES 2025A, UNLIMITED TAX ROAD REFUNDING BONDS, SERIES 2025A, HARRIS COUNTY FLOOD CONTROL DISTRICT IMPROVEMENT REFUNDING BONDS, SERIES 2025 AND FLOOD CONTROL DISTRICT CONTRACT TAX REFUNDING BONDS, SERIES 2025A

WHEREAS, the Commissioners Court (the “Court”) of Harris County, Texas (the “County”) has previously approved an Order on February 27, 2025, authorizing proceedings to issue and sell the Harris County, Texas, Permanent Improvement Refunding Bonds, Series 2025A, Unlimited Tax Road Refunding Bonds, Series 2025A, Flood Control District Improvement Refunding Bonds, Series 2025 and Flood Control District Contract Tax Refunding Bonds, Series 2025A (collectively, the “Bonds”), with such order captioned as follows:

ORDER AUTHORIZING PROCEEDINGS TO ISSUE AND SELL HARRIS COUNTY, TEXAS, PERMANENT IMPROVEMENT REFUNDING BONDS, SERIES 2025A, UNLIMITED TAX ROAD REFUNDING BONDS, SERIES 2025A, HARRIS COUNTY FLOOD CONTROL DISTRICT IMPROVEMENT REFUNDING BONDS, SERIES 2025A AND FLOOD CONTROL DISTRICT CONTRACT TAX REFUNDING BONDS, SERIES 2025A; INCLUDING THE PREPARATION OF FINANCING AND OFFERING DOCUMENTS; APPROVING THE ENGAGEMENT OF PROFESSIONALS IN CONNECTION WITH THE FOREGOING; AND MAKING OTHER PROVISIONS REGARDING SUCH BONDS, AND MATTERS INCIDENT THERETO; AND CONTAINING OTHER MATTERS RELATING THERETO

WHEREAS, the Court has determined that it is in the best interest of the County to amend the order adopted on February 27, 2025 by revising the series designations as provided herein and authorizing the issuance and sale of the Bonds in an aggregate amount not to exceed Six Hundred and Fifty Million Dollars (\$650,000,000);

NOW, THEREFORE, BE IT ORDERED BY THE COMMISSIONERS COURT OF HARRIS COUNTY, TEXAS, THAT:

ARTICLE I

APPROVING THE SERIES DESIGNATION OF THE BONDS AND AUTHORIZING THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF THE BONDS

Section 1.1. The Court hereby approves the Bonds to be designated as follows: (a) Harris County, Texas, Permanent Improvement Refunding Bonds, Series 2025A, (b) Unlimited Tax Road Refunding Bonds, Series 2025A, (c) Flood Control District Improvement Refunding Bonds, Series 2025 and (d) Flood Control District Contract Tax Refunding Bonds, Series 2025A.

Section 1.2. The Court hereby approves the issuance and sale of bonds in an aggregate amount not to exceed Six Hundred and Fifty Million Dollars (\$650,000,000).

ARTICLE II

MISCELLANEOUS

Section 2.1. All other terms and provisions of the February 27, 2025 order authorizing proceedings for the issuance of the Bonds are hereby ratified, approved and confirmed.

Section 2.2. Further Proceedings. The County Judge, County Clerk, County Administrator and Budget Officer, Executive Director, Office of Management and Budget, Deputy Executive Director, Office of Management and Budget or any one or more such officials of the County (the “Officials”), are hereby authorized and directed to do any and all things necessary and/or convenient to carry out the terms of this Order and any other related documents. During the term of the Bonds, the Officials are further authorized to act on behalf of the County in exercising any and all rights and options provided to the County and performing all obligations of the County pursuant to the terms of the Bonds.

Section 2.3 Open Meeting. It is hereby found, determined and declared that a sufficient written notice of the date, hour, place and subject of the meeting of the Commissioners Court at which this Order was adopted was posted at a place convenient and readily accessible at all times to the general public for the time required by law preceding this meeting, as required by the Open Meetings Law, Chapter 551, Texas Government Code and that this meeting has been open to the public as required by law at all times during which this Order and the subject matter thereof has been discussed, considered and formally acted upon. The Commissioners Court further ratifies, approves such written notice and the contents and posting thereof.

Section 2.4. Repealer. All orders, resolutions and ordinances, or parts thereof, inconsistent herewith are hereby repealed to the extent of such inconsistency.

Section 2.5. Effective Date. This Order shall be in force and effect from and after its passage on the date shown below.

[Signature Page to Follow]

PASSED AND ADOPTED this June 12, 2025.

HARRIS COUNTY, TEXAS

County Judge

ATTEST:

County Clerk

(SEAL)

THE STATE OF TEXAS §
 §
COUNTY OF HARRIS §

I, the undersigned, the duly elected, qualified and acting County Clerk and Ex Officio Clerk of the Commissioners Court of Harris County, Texas, do hereby specify that the attached and foregoing is a true and correct copy of an order entitled:

ORDER AMENDING THE PREVIOUS AUTHORIZATION APPROVING VARIOUS ACTIONS TO ISSUE AND SELL HARRIS COUNTY, TEXAS, PERMANENT IMPROVEMENT REFUNDING BONDS, SERIES 2025A, UNLIMITED TAX ROAD REFUNDING BONDS, SERIES 2025A, HARRIS COUNTY FLOOD CONTROL DISTRICT IMPROVEMENT REFUNDING BONDS, SERIES 2025 AND FLOOD CONTROL DISTRICT CONTRACT TAX REFUNDING BONDS, SERIES 2025A

adopted by such Commissioners Court at a regular meeting, open to the public, held on June 12, 2025, together with an excerpt from the minutes of such meeting showing the adoption thereof, as same appears of record in the official minutes of such Commissioners Court on file in my office.

I further certify that the written notice of the date, hour, place and subject of the meeting of the Commissioners Court of Harris County, Texas, acting for and on behalf of Harris County, at which the foregoing order was adopted, was posted on a bulletin board located at a place convenient to the public in the Harris County Administration Building and readily accessible to the general public at the earliest possible time, pursuant to Chapter 551, Texas Government Code, as amended.

WITNESS MY HAND AND THE OFFICIAL SEAL OF SUCH COURT, this June 12, 2025.

TENESHIA HUDSPETH, County Clerk
and Ex Officio Clerk of the Commissioners
Court of Harris County, Texas

By: _____

(SEAL)