

CERTIFICATE FOR RESOLUTION

We, the undersigned Commissioner's Court of Harris County, Texas (the "*County*"), hereby certify as follows:

1. The Commissioner's Court of Harris, Texas convened in a regular meeting on _____, 2023 (the "*Meeting*"), at the designated meeting place, and the roll was called of the duly constituted officers and members of said Commissioner's Court, to wit:

Lina Hidalgo	County Judge
Rodney Ellis	Commissioner, Precinct 1
Adrian Garcia	Commissioner, Precinct 2
Tom S. Ramsey, P.E.	Commissioner, Precinct 3
Lesley Briones	Commissioner, Precinct 4

and all of said persons were present, except the following: _____, thus constituting a quorum. Whereupon, among other business, the following was transacted at said Meeting: a written

RESOLUTION RELATING TO THE INTENTION OF HARRIS COUNTY, TEXAS TO ISSUE TAX-EXEMPT OBLIGATIONS TO FINANCE, AND TO REIMBURSE ITSELF FOR THE PRIOR LAWFUL EXPENDITURE OF FUNDS RELATING TO, CERTAIN CAPITAL PURPOSES FROM THE PROCEEDS OF SUCH TAX-EXEMPT OBLIGATIONS TO BE ISSUED BY HARRIS COUNTY, TEXAS, ALL FOR AUTHORIZED PURPOSES, RELATING TO THE COUNTY'S COMMERCIAL PAPER PROGRAM; AUTHORIZING OTHER MATTERS INCIDENT AND RELATED THERETO.

(the "*Resolution*") was duly introduced for the consideration of said Commissioner's Court. It was then duly moved and seconded that said Resolution be adopted and, after due discussion, said motion, carrying with it the adoption of said Resolution, prevailed and carried by the following vote:

Yes No Abstain

Lina Hidalgo
Rodney Ellis
Adrian Garcia
Tom S. Ramsey, P.E.
Lesley Briones

That a true, full and correct copy of the aforesaid Resolution adopted at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that said Resolution has been duly recorded in said Commissioner's Court's minutes of said Meeting; that the above and foregoing paragraph is a true, full and correct excerpt from said Commissioner's Court's minutes of said Meeting pertaining to the adoption of said Resolution; that the persons named in

the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said Commissioner's Court as indicated therein; that each of the officers and members of said Commissioner's Court was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the aforesaid Meeting, and that said Resolution would be introduced and considered for adoption at said Meeting, and each of said officers and members consented, in advance, to the holding of said Meeting for such purpose, and that said Meeting was open to the public and public notice of the time, place and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

That the Commissioner's Court has approved and hereby approves the aforesaid Resolution; and that the County Clerk hereby declares that her signing of this Certificate shall constitute the signing of the attached and following copy of said Resolution for all purposes.

SIGNED AND SEALED _____, 2023.

County Clerk

(SEAL)

RESOLUTION RELATING TO THE INTENTION OF HARRIS COUNTY, TEXAS TO ISSUE TAX-EXEMPT OBLIGATIONS TO FINANCE, AND TO REIMBURSE ITSELF FOR THE PRIOR LAWFUL EXPENDITURE OF FUNDS RELATING TO, CERTAIN CAPITAL PURPOSES FROM THE PROCEEDS OF SUCH TAX-EXEMPT OBLIGATIONS TO BE ISSUED BY HARRIS COUNTY, TEXAS, ALL FOR AUTHORIZED PURPOSES, RELATING TO THE COUNTY'S COMMERCIAL PAPER PROGRAM; AUTHORIZING OTHER MATTERS INCIDENT AND RELATED THERETO.

WHEREAS, the Commissioners Court of Harris County, Texas (the "*County*") is authorized to issue obligations, which may include obligations the interest on which is excludable from gross income for federal income tax purposes ("*Tax-Exempt Obligations*"), pursuant to Section 103 of the Internal Revenue Code of 1986, as amended (the "*Code*");

WHEREAS, the County has made, within the last 60 days, and will continue to make payment with respect to the capital costs for the Riverside Health Center project, including the purchase of buildings and land located at 3315 Delano Street, Houston, Harris County, Texas, 77004, for the County's authorized needs and purposes (the "*Financed Facilities and Improvements*"); and

WHEREAS, the County currently contemplates issuing Tax-Exempt Obligations in a maximum principal amount of \$4,100,000 for costs of the Financed Facilities and Improvements; and

WHEREAS, the County reasonably expects to issue Tax-Exempt Obligations to reimburse themselves for all or a portion of the Financed Facilities and Improvements; and

WHEREAS, the County reasonably expects that certain costs of the Financed Facilities and Improvements may be expended prior to issuance of the Tax-Exempt Obligations and that it reasonably expects to reimburse itself for capital costs of the Financed Facilities and Improvements from the proceeds of Tax-Exempt Obligations to be issued subsequent to the date hereof; and

THEREFORE, BE IT RESOLVED BY THE COMMISSIONER'S COURT OF HARRIS COUNTY, TEXAS THAT:

Section 1. The County hereby declares its intent to reimburse itself for all or a portion of capital costs paid within the last 60 days and that will be paid subsequent to the date hereof in connection with the acquisition and improvements of the Financed Facilities and Improvements from the proceeds of Tax-Exempt Obligations to be issued or incurred subsequent to the date hereof.

Section 2. The County reasonably expects that the maximum principal amount of Tax-Exempt Obligations issued by the County to finance capital costs associated with the Financed Facilities and Improvements will not exceed \$4,100,000.

Section 3. This Resolution will be kept in the books and records maintained by the County with respect to the Tax-Exempt Obligations.